



**ALWAYS A STEP  
AHEAD**

[www.liventogroup.com](http://www.liventogroup.com)

# Agenda



1. Introduction
2. Business operation
3. BOXO Productions
4. AI & Robotics Solutions
5. Logistics IPO
6. Team
7. Contact



# WELCOME TO LIVENTO Group, Inc.

An organization specializing in the identification and acquisition of companies and projects in high-value growth sectors.

Established in 2016 as a diversified investment group, created and developed several internal projects and went public in 2022 on the OTC market.

Main business focus is:

- 1) Movie Development & Packaging
- 2) AI & Robotics Solutions

# Business Divisions

## BOXO Productions

- A Movie Packaging & Development Company building a Content Library focused on Films and TV series.
- BOXO is a partnership featuring notable entertainment industry leaders Petr Jákl, Ara Keshishian, and Martin Barab.
- Revenues
  - Once Packaging and Development phase is complete, distributor pre-sells the movie project and BOXO is paid.
  - Percentile revenue share from box office sales and online streamers once movie is finalized.

## AI & Robotics Solutions

- Elisee Portfolio system
  - We believe in diversification, but we will overweight those industries and companies that have a more promising outlook, incorporating the guidance from Elisee.
  - Ideal for retail investors and Family Offices that lack complex historical data.
- Robotics Division
  - Specialization in robotics software solutions.
  - Several internal projects focused on capturing movement, autonomous robot movement and others.

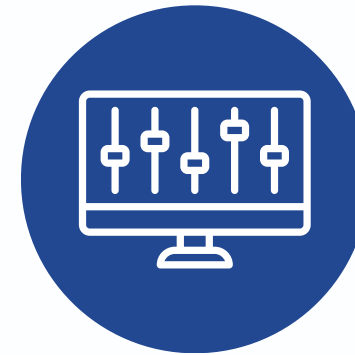
## Logistics IPO

- Our second IPO introduction.
- Logistics and AI in warehousing.

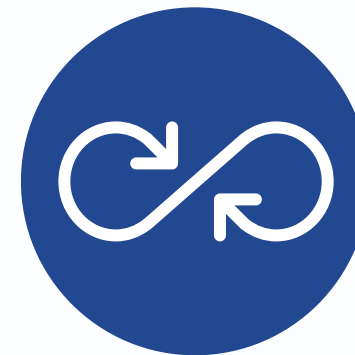
# Livento in Numbers



60% Revenue Growth yearly



120% increase in assets in 2022.



6 movies in production  
5 AI products



20 employees in Europe and USA locations.

# BOXO Productions

## SECURED REVENUE

*We are paid for content delivery before the production phase starts.*

## DIVERSIFICATION

*We work on several projects simultaneously, so we split the risk of time delays or film difficulties.*

## OUR ASSETS

*Our projects are in the form of secured investments or secured loans.*



5 movies started in 2022, with box office sales projecting over \$50m, each.



As the distributor pre-sales the movie to secure financing, BOXO delivers the entire film "package" and gets paid in the first phase.



A profit margin over 40% during packaging & development phase.



Acquires the rights (IP), appoint people and partners into key positions so that the movie can be further financed by distributors.



The key people and partners appointed are for example Directors, Casting and pre and post-production studios.

# BOXO

## Revenue Model

### DEVELOPMENT & PACKAGING PHASE

- Initial investment to acquire the idea, book, or story.
- Margin of 30- 50% in 15-18 months once filming starts.
- 15 -40% of box office revenues after the film gets into theaters.

### PRODUCTION PHASE

- The Production phase is the perfect time to make our investment more profitable.
- Investment increases % in the revenue share from the box office sales.
- Our share increases to 35- 70% based on the amount invested.

## Current and Upcoming Projects

### Carnival of Killers

- Stan Lee set this story amid the Dust Bowl storms that ravaged the American Great Plains in the Depression- era of the 1930s

### Running Wild

- The movie is set in an exclusively gated community in the desert on the outskirts of Los Angeles, where 32 adults, all brilliant, successful professionals, are brutally murdered, and their children abducted with not so much as a trace.

### Savage Salvation

- "Savage Salvation" is a mystery-thriller recounting the story of a recovering opioid addict seeking revenge on the dealers responsible for selling the drugs that resulted in his fiancé's death.

### Sci-Fi project L

- Remake of successful movie from Latin America with top stars in main roles.

### Kids project B

- One of bestsellers on Amazon where we secured movie rights to create a story of a relationship between a kid and an animal .

# Robotics & AI Solutions

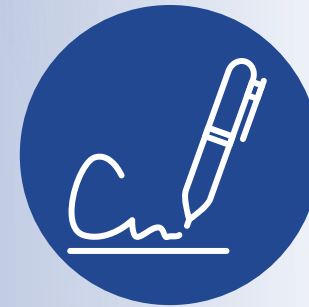
## *Elisee Portfolio System*



ELISEE - internal product focused on portfolio optimization.



A robust calculation and model that rebalances monthly or quarterly.



Clients specify their performance criteria and Elisee finds optimal portfolio balances.



Optimal solution: Our Asset manager will build the portfolio and we will inform you of the rebalancing needs.



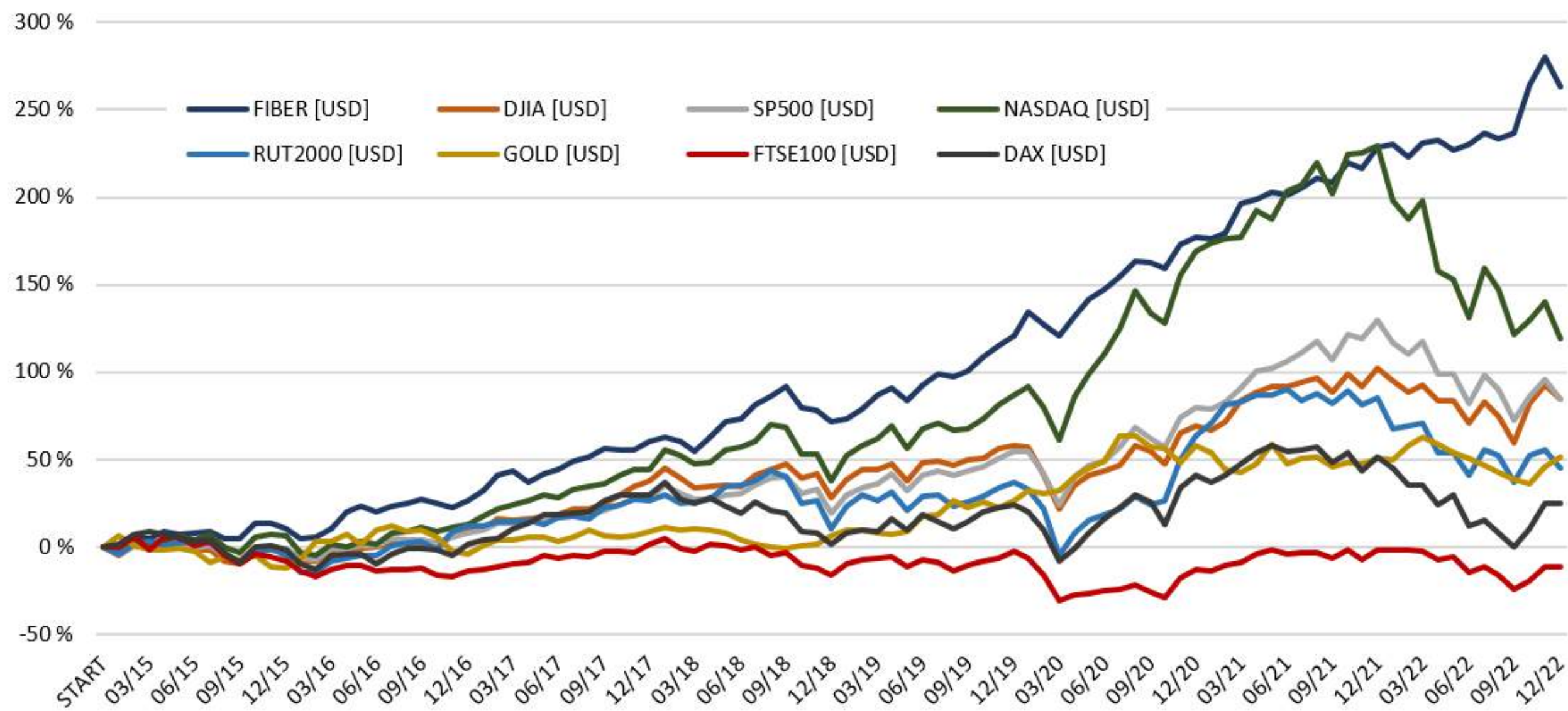
Elisee in last 18 years is outperforming DJIA by 50 to 80%



# Elisee's performance

## Run on the DJIA Index

### COMPARISON OF HISTORICAL PERFORMANCE FROM INCEPTION



**Total Return** 263,63%

**CAGR (Annualized performance)** 17,51%

**Max drawdown** -10,62%

**Sharpe Ratio** 1,63

**Calmary Ratio** 1,65

# Robotics & AI Solutions

## *Robotics Solutions*



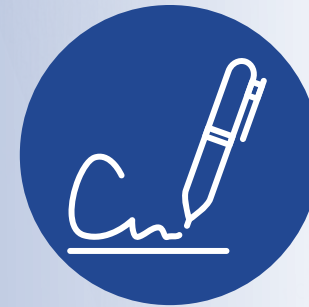
Business Items



Robotics solutions focused on moving robots and drones.



Projects solving movements captured in real time.



Clients in Europe and Africa.



Optimal solution: Client has robot or a hardware set that needs to deliver specific tasks.



Team of 8 people growing 70% annually in revenues.

# Logistics IPO

## Business Description

- Created as holding company with several selected targets joining in via reverse merger.
- Target segment: Logistics, Warehousing & Modern Technologies
- Annual revenue target: \$40m+ million.
- Focus on LNG, CNG and other types of engines.

## Within 12 months

- Acquisition of 3-5 companies from Europe.
- IPO proceeds used to boost companies' business.
- Focus on operational leases for trucks and rent of warehouses
- Modern truck fleet.
- Long and inter-city logistics services.

## In 3 years

- Consolidation & Acquisitions on the European market.
- Start acquisition scouting in USA.
- Finding similar types of companies that need boosting or to solve shareholder structure.

# Financial Information

## 2022

- Revenues have grown to \$1.9m reaching new highs for the company.
- Assets have grown to \$21m.
- Successfully listed on OTC and became Reporting Company in September 2022.
- Invested into four large movies over \$1m.
- Completed \$7m real estate development.

## 2023 outlook

- Grow assets to over \$30m through new Robotics acquisition and movie productions.
- Uplist to OTC QB and increase volume in trading.
- Amplify revenues in the Robotics division by entering new markets and increasing client base.
- Add 10-12 new movie projects and escalate value of present projects.
- List Logistics IPO in the US markets.

# Balance Sheet 2022 - 2025

ASSETS	Q3 2022	2023	2024	2025
Current Assets				
Cash	\$105 757	\$2 662 452	\$8 683 132	\$16 123 100
Accounts Receivable	\$467 981	\$517 500	\$1 282 500	\$2 400 000
Total Current Assets	\$573 738	\$3 179 952	\$9 965 632	\$18 523 100
Long Term Assets				
Long Term Investments	\$9 929 359	\$20 429 359	\$39 389 359	\$66 989 359
Intangible Assets	\$14 258 847	\$14 258 847	\$14 258 847	\$14 258 847
Accumulated Depreciation	-\$1 822 080	-\$4 790 683	-\$9 355 037	-\$16 283 390
Total Fixed Assets	\$22 366 126	\$29 897 523	\$44 293 169	\$64 964 816
<b>TOTAL ASSETS</b>	<b>\$22 939 864</b>	<b>\$33 077 474</b>	<b>\$54 258 802</b>	<b>\$83 487 916</b>

- Asset growth is related to growth in BOXO assets and acquisitions in AI & Robotics division.
- Loan to support annual company growth.

LIABILITIES & EQUITY	Q3 2022	2023	2024	2025
Accounts Payable	\$324 999	\$189 583	\$338 156	\$577 378
Other Current Liabilities				
Accounts Payable	\$184 440	\$107 590	\$68 302	\$81 289
Total Other Current Liabilit...	\$184 440	\$107 590	\$68 302	\$81 289
Total Current Liabilities	\$509 439	\$297 173	\$406 458	\$658 667
Loans	\$0	\$2 000 000	\$4 000 000	\$5 500 000
Total Long Term Liabilities	\$0	\$2 000 000	\$4 000 000	\$5 500 000
Total Liabilities	\$509 439	\$2 297 173	\$4 406 458	\$6 158 667
Equity				
Additional Paid in Capital	\$34 638 395	\$44 935 820	\$62 933 570	\$86 932 070
Common Stock	\$21 900	\$21 900	\$21 900	\$21 900
Preferred Stock	\$1 719	\$4 294	\$6 544	\$8 044
Retained Earnings	-\$12 231 589	-\$14 181 712	-\$13 109 670	-\$9 632 765
Total Equity	\$22 430 425	\$30 780 302	\$49 852 344	\$77 329 249
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$22 939 864</b>	<b>\$33 077 474</b>	<b>\$54 258 802</b>	<b>\$83 487 916</b>

# Profit & Loss 2022 - 2025

INCOME	Q3 2022	2023	2024	2025
Revenues	\$1 474 513	\$2 980 000	\$9 150 000	\$16 380 000
Total Income	\$1 474 513	\$2 980 000	\$9 150 000	\$16 380 000
Cost of Goods Sold				
Professional fees RTS	\$296 117	\$1 235 520	\$1 512 931	\$1 784 973
Amortization RTS	\$1 002 050	\$2 968 603	\$4 564 353	\$6 928 353
Total COGS	\$1 298 167	\$4 204 123	\$6 077 285	\$8 713 326
Gross Profit	\$176 346	-\$1 224 123	\$3 072 715	\$7 666 674
EBITDA	\$839 541	\$1 155 980	\$6 358 869	\$12 041 999
EBIT	-\$162 509	-\$1 812 623	\$1 794 515	\$5 113 646
EBT	-\$162 509	-\$1 950 123	\$1 357 015	\$4 401 146

- Revenue projection related to successful fundraising for BOXO and increase of sales in AI & Robotics division.
- Positive EBITDA with growing tendency as company operations are increasing.

EXPENSE	Q3 2022	2023	2024	2025
Advertising and Promotion	\$27 041	\$84 000	\$206 400	\$227 040
Automobile Expense	\$0	\$2 400	\$2 400	\$2 400
Bank Service Charges	\$0	\$1 200	\$1 320	\$36 000
Computer and Internet Expenses	\$26 644	\$0	\$0	\$0
Insurance Expense	\$0	\$5 500	\$0	\$12 000
Office Supplies	\$8 000	\$12 000	\$13 200	\$14 520
Professional Fees	\$255 170	\$336 000	\$432 000	\$1 250 400
Rent Expense	\$22 000	\$82 800	\$486 000	\$813 600
Telephone Expense	\$0	\$6 000	\$6 600	\$7 260
Others	\$0	\$58 600	\$130 280	\$189 808
Total Expense	\$338 855	\$588 500	\$1 278 200	\$2 553 028
Net Ordinary Income	-\$162 509	-\$1 812 623	\$1 794 515	\$5 113 646
Other Income/Expense				
Other Expense	\$0	\$137 500	\$437 500	\$712 500
Net Other Income	\$0	-\$137 500	-\$437 500	-\$712 500
Income Before Taxes	-\$162 509	-\$1 950 123	\$1 357 015	\$4 401 146

# Meet our CEO



David Stybr



[linkedin.com/in/davidstybr/](https://www.linkedin.com/in/davidstybr/)



[twitter.com/StybrDavid](https://twitter.com/StybrDavid)

David is the CEO of Livento Group and the Founder of BOXO. He manages the Company's business operations, projects, and team. Štýbr's previous roles include being the CEO of OTT Ventures, the Director of Property and Facility at CPI Property Group, and the Director of CPI Byty at CPI Byty. He is an expert in strategic planning, financial governance, and proactive business orientation.

## Track record:

- Transformed CPI Byty into a profitable business and second largest apartment rental company with value of 320 MEUR.
- Restructuring of CPI Property and Facility, a 250 people organization with direct management of 2 bln EUR assets.
- Managing a family office with projects and assets placed in several European countries in value 200 MEUR.

# Our team



**Administration  
& Process  
Manager**

**David Zich**

Assistant Secretary at Livento Group and BOXO. He is responsible for the Company's operational management activities.



**Latin  
America  
Partner**

**Jose Luis**

He is responsible for developing and leading investor relations for the firm, with a primary focus in Latin America and the Caribbean.



**BUSINESS  
DEVELOPMENT  
& INVESTOR  
RELATIONS**

**Justin Mathews**

Justin is responsible for identifying, building and maintaining relationships with the Advisory Board and investors.



**Investment  
Manager**

**Yotis Tonnelier**

Responsible for Livento representation in Florida area with primary focus on business development and investor relations.



**Senior  
Investment  
Specialist**

**Kevin Springstead**

Responsible for Livento representation in New York area with primary focus on business development and investor relations.



**Head Investor  
Representative**

**Ashwin Hassija**

Responsible for Livento representation in California area with primary focus on business development and investor relations.



# Advisory & Non- Exec board members



**Vince HARNEY**

**Commercial Finance Director**

Worked for the Irish Developer and Investor Quinlan Private (now Avestus), and Lordship, a privately owned International Property Developer and Asset Management company, before moving to Dubai where I worked as Director of Finance and Advisory Services for EstateMaster before returning the UK and Ireland becoming part of the Altus Group.



**Klaus BUHL**

**Head of Nordics and CEE - Banking Circle**

An innovative and results-orientated leader with in-depth banking/financial sector expertise, genuine business acumen and the tools/ability to consistently achieve and regularly surpass growth/profitability targets, regardless of pressure. Experienced from Saxo Bank, Capital Markets Asia, Funds Tower in areas of payments solutions, currency hedging, foreign exchange and merchant lending.



**Michal Zelezny**

**Independent Director**

Zelezny is the owner of multiple successful businesses, having clients like Procter & Gamble, Valeo and others. He brings extensive experience as an entrepreneur and will be overseeing BOXO's operations and strategy.

# Livento News

● **Interview with Authority Magazine** [Here](#)

● **Livento Press Releases**

- BOXO PRODUCTIONS ANNOUNCES PARTNERSHIP IN THE PRODUCTION OF FILM "WASH ME IN THE RIVER" FEATURING ROBERT DE NIRO AND JOHN MALKOVICH
  - Read the full story [HERE](#)
- LIVENTO GROUP ANNOUNCES OPENING OF NEW OFFICE IN PRAGUE FOR BOXO PRODUCTIONS
  - Read the full story [HERE](#)
- NUGN RELEASES DETAILS OF NEW MOVIE PROJECT FOR BOXO PRODUCTIONS
  - Read the full story [HERE](#)
- NUGN LAUNCHES NEXT GENERATION PREMIUM ENTERTAINMENT WITH SUBSIDIARY BOXO PRODUCTIONS
  - Read the full story [HERE](#)
- TIMUR BEKMAMBETOV & ZQ ENTERTAINMENT PARTNER WITH POW! TO BRING STAN LEE'S HORROR UNIVERSE TO THE SCREEN
  - Read the full story [HERE](#)



# GET IN TOUCH



[contact@liventogroup.com](mailto:contact@liventogroup.com)



[www.liventogroup.com](http://www.liventogroup.com)



## PRAGUE OFFICE

Bělehradská 858/23,  
120 00, Praha 2  
Czech republic



## NEW YORK OFFICE

17 State Street  
10004 New York  
USA



## MIAMI OFFICE

2980 McFarlane Rd  
33133 Miami  
USA



## LOS ANGELES OFFICE

555 W 5th St  
90013 Los Angeles  
USA



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